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 Partners Inc.

6
 7 **UNITED STATES DISTRICT COURT**
 8 **NORTHERN DISTRICT OF CALIFORNIA**
 9

10 SECURITIES AND EXCHANGE
 COMMISSION,

11 Plaintiff,

12 v.

13 JOHN V. BIVONA; SADDLE RIVER
 14 ADVISERS, LLC; SRA
 MANAGEMENT ASSOCIATES, LLC;
 15 FRANK GREGORY MAZZOLA

16 Defendants, and

17 SRA I LLC; SRA II LLC; SRA III
 18 LLC; FELIX INVESTMENTS,
 LLC; MICHELE J. MAZZOLA;
 19 ANNE BIVONA; CLEAR
 SAILING GROUP IV LLC;
 20 CLEAR SAILING GROUP V LLC,

21 Relief Defendants.
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Case No. 3:16-cv-1386

**NOTICE OF LODGING OF
 PROPOSED CLAIM FORM**

Date: November 16, 2017
 Time: 1:30 PM
 Court: Courtroom 5
 Judge: Edward M. Chen

1 The Receiver in the above matter, Sherwood Partners, Inc. (“the
2 Receiver”) pursuant to this Court’s Minute Order of September 28, 2017, that it
3 develop a “fair and effective notice and claims process”, in conjunction with
4 the other parties and interested investors, hereby lodges with the Court, a copy
5 of its proposed Notice and Claim Form, attached as Exhibit A. The proposed
6 Notice and Claim Form was developed with the input and approval of the
7 plaintiff SEC and the interested investors, represented by the SRA Investors
8 Group’s counsel Mr. Jonathan Levine, and the counsel for interested investor
9 Global Generation LLP, Mr. Theodore Griffinger.

10 The Receiver respectfully requests that the Court approve the proposed
11 Notice and Claim Form at, or before the upcoming status conference
12 calendared for November 16, 2017.

13
14 Respectfully Submitted:

GARTENBERG, GELFAND & HAYTON

15
16 November 1, 2017

/s/ John W. Cotton

John W. Cotton
Counsel for the Receiver

Exhibit A

IMPORTANT LEGAL DOCUMENT –PLEASE REVIEW CAREFULLY AND RESPOND BY DECEMBER 31, 2017

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

JOHN V. BIVONA; SADDLE RIVER ADVISORS, LLC;

SRA MANAGEMENT ASSOCIATES, LLC; FRANK

GREGORY MAZZOLA

Defendants, and

SRA I, LLC; SRA II, LLC; SRA, III LLC; FELIX INVESTMENTS, LLC; MICHELE J. MAZZOLA; ANNE BIVONA; CLEAR SAILING GROUP IV, LLC; CLEAR SAILING GROUP V, LLC,

Relief Defendants.

) Case No. 3:16-cv-1386

) Investors & Creditors' Claims

On October 11, 2016, the Honorable Edward M. Chen, of the United States District Court for the Northern District of California, 450 Golden Gate Ave., 17th Floor, Courtroom #5, San Francisco CA 94102, entered an Order, a copy of which is attached, appointing Sherwood Partners Inc., 1100 La Avenida St., Building A, Mountain View, CA 94043 as Receiver for numerous defendant entities and entities affiliated with certain of the defendants, specifically identified below (collectively, the "Receivership Entities):

Defendant Entities ¹	Affiliated Entities
SRA Management Associates, LLC	FMOF I, LLC
SRA I, LLC	FMOF II, LLC
SRA II, LLC	FMOF Management Associates, LLC
SRA III, LLC	NYPA I, LLC
Clear Sailing Group IV, LLC	NYPA II, LLC

¹ Saddle River Advisors, LLC and Felix Investments, LLC are also defendants in this action, but not entities within the Receivership.

Clear Sailing Group V, LLC	NYPA Management Associates, LLC
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On September 28, 2017, the Court issued an order directing the Receiver to gather and provide the Court with the following information:

- The identity of each investor who purchased shares through one of the funds in the Receivership;
- The amount invested by each investor;
- When each investment was made;
- The fund or funds in which each investor invested;
- The companies in which each investor believed they were purchasing pre-IPO interests and what that interest was (i.e., what number of shares);
- The amount of each investor's claim that has been verified through the claims process;
- The identity of each creditor with a potential claim against one or more of the Receivership Entities;
- The amount and basis for each creditor's claim; and
- The amount of each creditor's claim that has been verified through the claims process

Pursuant to the Court's September 28, 2017 Order, the Receiver requests that any investor in or creditor of one or more of the Receivership Entities who seeks to provide a claim, fill out the attached form and return this to the Receiver by no later than December 31, 2017 to the below address.

Sherwood Partners, Inc.
Po Box 391600
Mountain View, CA 94039
E-mail: saddleriver@shrwood.com

If you have any questions, a representative of the Receiver can be contacted at Sherwood Partners, Inc., (650) 329-9996.

Peter Hartheimer
Sherwood Partners, Inc.,
Representative of the Receiver

PROOF OF CLAIM

This is an important legal document that will affect your legal rights if you have an interest in one or more of the Receivership Entities as an investor or creditor. If you have an interest in one or more of the Receivership Entities as an investor or creditor, you must submit this proof of claim to the Receiver on or before December 31, 2017. Failure to do so could result in the forfeiture of your claim.

The Court has not yet made any determination as to how the assets of the Receivership Entities will be managed or distributed or how any claims against the Receivership Entities will be paid. However, when the Court does make this determination, the information provided in this Proof of Claim Form will be used to calculate your interest in the Receivership Entities and your entitlement, if any, to participate in any distribution from the Receivership.

The Receiver has the right to dispute and/or verify any information you have provided in order to determine the proper distribution amount, if any, to which you may be entitled. The Receiver additionally reserves the right to request additional documentation at a later date. All original documentation should be preserved as it may be requested at a future date. If you are an investor, the Receiver has the right to amend any information you may have provided as to your Net Investment Amount. The Receiver does not waive any right to (1) deny, contest the validity of, or otherwise object to a claim, or (2) if warranted, amend the provided Net investment Amount.

IMPORTANT INFORMATION TO READ PRIOR TO SUBMITTING THIS FORM:

ANY PERSON OR ENTITY SUBMITTING THIS PROOF OF CLAIM FORM, EXCEPT FOR STATE AND LOCAL GOVERNMENT ENTITIES, SUBMITS TO THE EXCLUSIVE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA AS TO ANY CLAIMS, OBJECTIONS, DEFENSES, OR COUNTERCLAIMS THAT COULD BE OR HAVE BEEN ASSERTED BY THE RECEIVER AGAINST SUCH CLAIMANT OR THE HOLDER OF SUCH CLAIM IN CONNECTION WITH THIS RECEIVERSHIP, INCLUDING THOSE ARISING OUT OF (1) ANY DEALING OR BUSINESS TRANSACTED BY OR WITH ANY RECEIVERSHIP ENTITY OR (2) ANY DEALING OR BUSINESS TRANSACTED THAT RELATES IN ANY WAY TO ANY RECEIVERSHIP PROPERTY.

YOU MUST SUBMIT THIS COMPLETED FORM, SIGNED UNDER PENALTY OF PERJURY, SO THAT IT IS RECEIVED BY THE RECEIVER BY NO LATER THAN DECEMBER 31, 2017. SEND YOUR FORM TO:

Sherwood Partners, Inc.
Po Box 391600
Mountain View, CA 94039

YOU CAN ALSO EMAIL YOUR COMPLETED FORM TO THE RECEIVER AT: saddleriver@shrwood.com

IF YOU DO NOT SUBMIT YOUR COMPLETED CLAIM FORM BY DECEMBER 31, 2017, YOU WILL BE FOREVER BARRED FROM ASSERTING ANY CLAIM AGAINST THE RECEIVERSHIP ENTITIES' ASSETS AND YOU WILL NOT BE ELIGIBLE TO RECEIVE ANY DISTRIBUTIONS FROM THE RECEIVER. ____ (Please Initial to indicate you have read)

Contact Information

I am (we are/my firm is) an investor and/or creditor in one or more of the above Receivership Entities.

My contact information is as follows:

Name(s): _____

Address: _____

Telephone: _____

E-mail: _____

Fax: _____

Disbursements Received

I have have not received any cash or stock due from my investment into one or more of the Receivership Entities. (Please list each disbursement separately. Use as many pages as necessary to enter all disbursements received. Include any bank/broker statement, copy of certificates, or acknowledgment of receipt.)

Original Amount Invested: _____

Amount of shares
or Cash Received: _____

Date Received: _____

Fund Invested (e.g., SRA I, LLC): _____

Pre- IPO Investment (e.g., Bloom Energy): _____

Creditor Claim

I am a creditor of one or more of the Receivership Entities. (Below please list any loans, fees for service, unpaid wages separately and the entity for which you are a creditor. Use as many pages as necessary to list all of your claims).

Date debt was incurred: _____

Amount of Claim (as of the date of the Receivership, October 11, 2016): \$ _____

Check box if all or part of claim is secured.

Check box if claim includes interest or other charges in addition to the principal amount

Principle amount of the claim: \$ _____

Interest or other charges: \$ _____

Please attach a statement that itemizes all interest or other charges.

Basis for Claim: (check one)

- Goods sold
- Services performed
- Money loaned
- Equipment leased
- Taxes
- Equity Interest (Not investments)
- Other (Describe briefly): _____

If a court judgment exists, what date was the judgment obtained: _____

Supporting Documents: Please attach copies of any documents that support your creditor claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, attach copies of documents providing evidence of perfection of a security interest. **DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.** If the documents are not available, please explain below:

Investor Claim

I invested the following amount into one or more of the Receivership Entities on the dates as follow for the pledged numbers of shares or units. (Please list each investment separately and for which fund the investment was intended, and the net investment amount. Net investment amount is the amount invested, net of management fees. Use as many pages as necessary to list all your investments. If you received a full disbursement of cash or shares for any particular investment and have provided that information above, **do not** include that information again here.)

Date: _____

Intended Fund (e.g., SRA I, LLC): _____

Intended Investment (e.g., Bloom Energy): _____

Net Investment Amount (s): _____

Shares/Units Purchased _____

Date: _____

Intended Fund: _____

Intended Investment: _____

Net Investment Amount(s): _____

Shares/Units Purchased _____

Supporting Documents: Please attach copies of any documents that support the investment, such as cancelled checks, Welcome Letters, statements or subscription agreements. **DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.** If the documents are not available, please explain below:

Attestation

I have enclosed copies of my subscription(s), cancelled check(s) or other acknowledgment of my investment or claim, as well as the most recent correspondence and/or information I received from Saddle River Advisors, et. al., including a copy of my most recent statement form to support the above claim.

I declare under penalty of perjury that the foregoing is true and correct.

Executed in _____ on _____, 2017.

Signature: _____

Print Name: _____

DRAFT